Product

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Nautilus® Essentials

Reduce Costs and Streamline Operations With SaaS-Based Document Archiving

Traditional document archiving and storage is labor-intensive, cumbersome and expensive. Modernize document archiving with Nautilus Essentials from Fiserv. Save time and resources by streamlining archive processes, reducing operating costs and increasing staff productivity.

Nautilus Essentials, delivered through a SaaS environment, provides your institution with the necessary secure storage and retrieval of reports and images through an automated process. Not only do you save printing, shipping and storage costs with Nautilus Essentials, you also reduce the risk of theft or damage to documentation.

Improve Productivity and Security

Productivity soars with easy anytime, anywhere access to reports, faster research capabilities and electronic document generation. Research requests can be achieved at a moment's notice, enabling an immediate response that can strengthen customer relationships and retention rates.

Essentials enables document collecting via a scanner or automated feed from other products. Once the document image is captured, it is immediately sent to be indexed within a secure repository and can be exported into various applications in a matter of days.

Reports are accessible anytime. The solution offers increased security settings for any material deemed confidential, which restricts viewing capabilities to a defined workgroup based on user ID.

Gain Fast Access to Documents

- Enables staff to easily capture images, documents and other types of files and store them online

- Provides access to reports generated by your systems for electronic distribution and storage

- Stores indexed document images in a secure repository

- Interfaces with your systems for photo and signature retrieval, document generation and statement access, depending on the account processing system used

- Enables staff to view reports and documents online and print them as needed

- Allows customization of data retention period for each repository

- Exports reports into other applications such as word processing and spreadsheets

- Assists searching of text within a report

Reduce Costs and Storage Needs

With Essentials, your financial institution can save time, resources and money while reducing storage needs. Eliminate the time and resources needed to retrieve, copy, fax and ship documents. Essentials interfaces with multiple Fiserv account processing solutions for photo ID and signature retrieval, document generation and statement access.

Enjoy Easier Rollout With SaaS

SaaS solutions feature reduced operational costs and overhead; minimal IT involvement; easy implementation, integration and use; and access to support – letting you focus on your work while Fiserv focuses on the technology.

SaaS-based Essentials enables your financial institution to handle all your archiving needs and document organization without burdening staff, resources or budget.

Key Benefits

- Streamlines workflow processes through automated document imaging

- Reduces storage, postage, printing and research costs

- Eliminates wasted time and resources spent retrieving, copying, faxing, and shipping documents between departments or branches

- Provides secure anytime, anywhere access to reports and documents

- Replaces expensive off-site record retention

- Speeds response time to customer research requests

- Protects customer data through 128-bit encryption and SSL technology

- Allows multiple users to access reports and documents simultaneously

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